

# **Prospectus Supplement No. 3**

dated

**18 April 2013**

to the

## **Securities Prospectus**

as of 28 August 2012,

the

## **Prospectus Supplement No. 1**

as of 18 October 2012

and the

## **Prospectus Supplement No. 2**

as of 9 November 2012

pursuant to Sec. 16 German Securities Prospectus Act (*WpPG*)

for the Public Offering of 5,154,646 existing no-par value bearer shares

of

**China BPIC Surveying Instruments AG**

**Hamburg**

China BPIC Surveying Instruments AG, Hamburg, Germany (the “**Company**”) announces the following changes regarding the published Securities Prospectus as of 28 August 2012 (the “**Prospectus**”), the Prospectus Supplement No. 1 as of 18 October 2012 (“**Supplement No. 1**”) and the Prospectus Supplement No. 2 as of 9 November 2012 (“**Supplement No. 2**”):

On 15 April 2013 the Company noticed the following material mistake in the Prospectus: The Prospectus states on page 49 that there exists a lock-up agreement between the Company’s major shareholders (Feng Gao and Aries Gold) and Silvia Quandt & Cie. AG, Frankfurt am Main, Germany. This statement is incorrect since there do not exist any lock-up agreements regarding the offered shares.

On account of the aforementioned, the Prospectus is supplemented as follows:

In the chapter “RISKS - Risks related to the securities” on page 49 the paragraph under the subheading “The sale, or perceived sale, of shares by the existing shareholders could adversely affect the market price of the Company’s shares.” is deleted and substituted as follows:

“Feng Gao Limited (herein referred to as “**Feng Gao**”) and Aries Gold Investments Limited (herein referred to as “**Aries Gold**”) are the major shareholders of BPIC AG. Feng Gao holds approximately 68% of the share capital of the Issuer, Aries Gold holds approximately 29%. In case Feng Gao and / or Aries Gold transfer substantial parts of their shareholding or in case the market believes that such transfers could happen, this could materially adversely affect the market price of the Company’s shares.”

**The Securities Prospectus of China BPIC Surveying Instruments AG as of 28 August 2012, the Prospectus Supplement No. 1 and the Prospectus Supplement No. 2 have been published on the Company’s website [www.bpicsurvey.com](http://www.bpicsurvey.com) pursuant to Sec. 14 para. 2 no. 3a German Securities Prospectus Act. Also this Prospectus Supplement No. 3 will be published on the Company’s website [www.bpicsurvey.com](http://www.bpicsurvey.com). Hard copies of the Prospectus, the Prospectus Supplement No. 1, the Prospectus Supplement No. 2 and this Prospectus Supplement No. 3 are available free of charge at the offices of the Company, Schopenstehl 22, 3<sup>rd</sup> floor, 20095 Hamburg, Germany.**

**Pursuant to Sec. 16 para. 3 sentence 1 German Securities Prospectus Act, investors who have already submitted a declaration of intent with regard to the purchase of or subscription for the securities before the supplement is published have the right, exercisable within a period of two working days of the publication of the supplement, to revoke their declarations of intent insofar as the new factor or mistake pursuant to para. 1 arose or was noted before the final closing of the offer to the public and as performance has not yet occurred. No grounds must be stated for the revocation, which must be made in text form to China BPIC Surveying Instruments AG, Schopenstehl 22, 3rd floor, 20095 Hamburg, Germany. The timely dispatch of the revocation is sufficient to comply with the specified deadline.**

Hamburg, den 18. April 2013

**China BPIC Surveying Instruments AG**

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Ms Yan ZHAO



Mr Took Jwee NGOH



Mr Wei XIE